

The Labor Market Report

The Tennessee Department of Labor & Workforce Development

Phil Bredesen, Governor

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March 2007 Data

Special Points of Interest:

- Annual Average Labor force Information for Metro and Micro Areas
- Tennessee Historical Civilian Labor Force Series, 1977 to Present
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

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2004 to 2006 Annual Average Labor Force Information for Metro and Micro Areas

The Local Area Unemployment Statistics (LAUS) annual averages have been updated and revised to account for data changes for the Metropolitan Statistical Areas (MSAs) and the Micropolitan Statistical Areas. This issue of the LMR will provide the annual average labor force data for the state, the MSAs, and the micropolitan areas. (See the table on Page 2.) The annual averages for individual counties are not included in this month's LMR.

The statewide unemployment rate in 2006 was 5.2 percent, down 0.4 percent from the previous year. From 2004 until 2005, the Tennessee rate increased from 5.5 percent to 5.6 percent. The United States' unemployment rate went from 5.1 percent in 2005 to 4.6 percent in 2006. In both of these vears, the Tennessee unemployment rate has been greater than the national rate.

Metropolitan Areas

In each of the past two

years, the total employment increased in each of the MSAs from the previous year.

From 2004 to 2005, the unemployment rate increased or remained the same in every MSA except two: Johnson City and Kingsport. The unemployment rate decreased in every MSA from 2005 to 2006.

Last year, the metropolitan areas with the lowest unemployment rates were Knoxville (4.1 percent) and Nashville (4.2 percent). The Knoxville MSA had the lowest unemployment rate for three consecutive years. The Memphis and Morristown MSAs both had the highest rate in 2006 at 5.7 percent. The Memphis MSA had the highest rate in the previous two years. That unemployment rate was 6.1 percent in 2005 and 6 percent in 2004.

Micropolitan Areas

The micropolitan areas are new designations based on the 2000 Census that have at least one urban cluster of greater than 10,000 but less than 50,000 population, plus adjacent counties with a high degree of social and economic integration.

Of the 20 new micropolitan areas, only three include multiple counties. They are: Cookeville (Jackson, Overton, and Putnam counties), Tullahoma (Coffee, Franklin, and Moore counties), and Union City (Obion County, TN, and Fulton County, KY).

These smaller communities, however, only account for 16.3 percent of the total persons employed in 2006. This is 457,300 people, slightly fewer than the total employment for Knoxville and Kingsport combined. The unemployment rate for these smaller areas is 6.4 percent, greater than the statewide average of 5.2 percent. This follows national trends of rural areas having greater unemployment rates.

During the past year, the total employment increased or remained the same in every micropoli-

(Continued on Page 2)

Local Area Unemployment Statistics (LAUS) Annual Averages for Tennessee and the Metropolitan and Micropolitan Areas, 2004 to 2006

| Range Rang | | 2006 | | | | | 20 | 05 | | 2004 | | | |
|--|--------------------------------|---------|----------------|----------|--------------|---------|---------|----------|--------------|---------|---------|----------|-------|
| TENNESSEE | | Labor | Employ- | Unem- | | Labor | Employ- | Unem- | | Labor | Employ- | Unem- | |
| Chattanooga | (In Thousands) | Force | ment | ployment | Rate | Force | ment | ployment | Rate | Force | ment | ployment | Rate |
| Chattanooga 259.1 247.7 11.4 4.4 % 252.7 240.8 12.0 4.7 % 249.6 238.4 11.2 4.5 % Clarksville 107.4 101.5 5.9 5.5 104.3 98.4 6.0 5.7 102.8 97.4 5.4 5.3 23.6 23.8 25.0 23.8 25.0 23.8 25.0 23.8 25.0 23.8 25.0 23.8 25.0 23.8 25.0 23.8 25.0 23.8 25.0 23.8 25.0 23.8 25.0 23.8 25.0 25.2 23.0 5.4 54.2 51.2 3.1 5.6 53.6 53.6 50.6 3.0 5.6 30.8 56.9 3.0 5.6 30.8 56.9 3.0 5.6 30.8 56.9 3.0 5.6 30.8 56.9 3.0 5.6 30.8 56.9 30.8 5.2 55.5 30.8 30.8 50.9 30.8 50.9 30.8 50.8 50.8 | TENNESSEE | 2,990.2 | 2,835.5 | 154.6 | 5.2 % | 2,920.4 | 2,758.2 | 162.2 | 5.6 % | 2,891.5 | 2,733.8 | 157.7 | 5.5 % |
| Clarksville | Metropolitan S | | | | | | | | | | | | |
| Cleveland 55.1 52.3 2.8 5.1 53.8 50.9 2.9 5.3 53.2 50.5 2.8 5.2 Jackson 55.2 52.2 3.0 5.4 54.2 51.2 3.1 5.6 53.6 50.6 3.0 5.6 Johnson City 96.7 92.1 4.7 4.8 95.1 90.1 5.0 5.3 94.5 89.3 5.2 5.5 Kingsport 144.0 137.2 6.8 4.7 141.1 133.7 7.4 5.2 140.6 132.8 7.8 5.6 Knoxville 348.2 333.9 14.3 4.1 339.4 324.3 15.1 4.4 335.9 321.8 14.1 4.2 Memphis 610.4 575.8 34.6 5.7 600.5 563.6 36.9 6.1 592.3 557.1 35.2 6.0 Morristown 64.9 61.2 3.7 5.7 63.3 59.6 3.7 5.9 62.4 58.8 3.7 5.9 Nashville 770.4 738.1 32.3 4.2 748.3 714.6 33.7 4.5 732.0 699.0 33.0 4.5 748.3 74.6 748.3 748. | ŭ. | | 247.7 | | 4.4 % | 252.7 | | | | | | | |
| Jackson | Clarksville | 107.4 | | 5.9 | 5.5 | | | 6.0 | 5.7 | | 97.4 | 5.4 | |
| Johnson City 96.7 92.1 4.7 4.8 95.1 90.1 5.0 5.3 94.5 89.3 5.2 5.5 | | | | | 5.1 | | | 2.9 | 5.3 | | | | |
| Kingsport 144.0 137.2 6.8 4.7 141.1 133.7 7.4 5.2 140.6 132.8 7.8 5.6 Knoxville 348.2 333.9 14.3 4.1 339.4 324.3 15.1 4.4 335.9 321.8 14.1 4.2 Memphis 610.4 575.8 34.6 5.7 600.5 563.6 36.9 6.1 592.3 557.1 35.2 6.0 Morristown 64.9 61.2 3.7 5.7 63.3 59.6 3.7 5.9 62.4 58.8 3.7 5.9 Micropolitan 70.4 738.1 32.3 4.2 748.3 714.6 33.7 5.9 62.4 58.8 3.7 5.9 Micropolitan Satistical Area 4.8 4.8 4.7 14.5 6.8 9.0 7.7 9.2 8.4 0.8 8.3 9.4 8.6 0.8 8.6 Columbia 36.4 34.5 2.0< | Jackson | | 52.2 | 3.0 | 5.4 | 54.2 | | 3.1 | 5.6 | 53.6 | 50.6 | 3.0 | 5.6 |
| Knoxville | Johnson City | 96.7 | 92.1 | 4.7 | 4.8 | 95.1 | 90.1 | 5.0 | 5.3 | 94.5 | 89.3 | 5.2 | 5.5 |
| Memphis 610.4 575.8 34.6 5.7 600.5 563.6 36.9 6.1 592.3 557.1 35.2 6.0 Morristown 64.9 61.2 3.7 5.7 63.3 59.6 3.7 5.9 62.4 58.8 3.7 5.9 Nashville 770.4 738.1 32.3 4.2 748.3 714.6 33.7 4.5 732.0 699.0 33.0 4.5 Micropolitan Statistical Areas Athens 24.8 23.4 1.4 5.6 % 23.9 22.4 1.5 6.1 % 23.6 22.1 1.6 6.6 % 8.6 Columbia 36.4 34.5 2.0 5.4 35.8 33.7 2.2 6.0 36.0 34.0 2.0 5.5 Cookeville 50.0 47.0 3.0 6.0 48.8 46.1 2.7 5.6 48.9 46.4 2.5 5.1 Crossville 22.8 21.4 1.4 6.2 | Kingsport | 144.0 | 137.2 | 6.8 | 4.7 | 141.1 | 133.7 | 7.4 | 5.2 | 140.6 | 132.8 | 7.8 | 5.6 |
| Morristown Nashville 64.9 61.2 3.7 5.7 63.3 59.6 3.7 5.9 62.4 58.8 3.7 5.9 Nashville 770.4 738.1 32.3 4.2 748.3 714.6 33.7 4.5 732.0 699.0 33.0 4.5 Micropolitan Statistical Areas Athens 24.8 23.4 1.4 5.6 % 23.9 22.4 1.5 6.1 % 23.6 22.1 1.6 6.6 % % Brownsville 9.6 8.9 0.7 7.7 9.2 8.4 0.8 8.3 9.4 8.6 0.8 8.6 Columbia 36.4 34.5 2.0 5.4 35.8 33.7 2.2 6.0 36.0 34.0 2.0 5.5 Cookeville 50.0 47.0 3.0 6.0 48.8 46.1 2.7 5.6 48.9 46.4 2.5 5.1 Cookeville 22.8 21.4 1.4 | Knoxville | 348.2 | 333.9 | 14.3 | 4.1 | 339.4 | 324.3 | 15.1 | 4.4 | 335.9 | 321.8 | 14.1 | 4.2 |
| Nashville | Memphis | 610.4 | 575.8 | 34.6 | 5.7 | 600.5 | 563.6 | 36.9 | 6.1 | 592.3 | 557.1 | 35.2 | 6.0 |
| Micropolitan Statistical Areas Athens 24.8 23.4 1.4 5.6 % 23.9 22.4 1.5 6.1 % 23.6 22.1 1.6 6.6 % | Morristown | 64.9 | 61.2 | 3.7 | 5.7 | 63.3 | 59.6 | 3.7 | 5.9 | 62.4 | 58.8 | 3.7 | 5.9 |
| Athens 24.8 23.4 1.4 5.6 % 23.9 22.4 1.5 6.1 % 23.6 22.1 1.6 6.6 % Brownsville 9.6 8.9 0.7 7.7 9.2 8.4 0.8 8.3 9.4 8.6 0.8 8.6 Columbia 36.4 34.5 2.0 5.4 35.8 33.7 2.2 6.0 36.0 34.0 2.0 5.5 Cookeville 50.0 47.0 3.0 6.0 48.8 46.1 2.7 5.6 48.9 46.4 2.5 5.1 Crossville 22.8 21.4 1.4 6.2 22.4 20.9 1.5 6.6 21.8 20.4 1.4 6.4 Dyersburg 17.5 16.5 1.0 5.8 17.3 16.3 1.1 6.1 17.7 16.6 1.1 6.0 Greeneville 32.8 30.3 2.6 7.8 32.1 29.4 2.8 8.6 <t< td=""><td>Nashville</td><td>770.4</td><td>738.1</td><td>32.3</td><td>4.2</td><td>748.3</td><td>714.6</td><td>33.7</td><td>4.5</td><td>732.0</td><td>699.0</td><td>33.0</td><td>4.5</td></t<> | Nashville | 770.4 | 738.1 | 32.3 | 4.2 | 748.3 | 714.6 | 33.7 | 4.5 | 732.0 | 699.0 | 33.0 | 4.5 |
| Brownsville 9.6 8.9 0.7 7.7 9.2 8.4 0.8 8.3 9.4 8.6 0.8 8.6 Columbia 36.4 34.5 2.0 5.4 35.8 33.7 2.2 6.0 36.0 34.0 2.0 5.5 Cookeville 50.0 47.0 3.0 6.0 48.8 46.1 2.7 5.6 48.9 46.4 2.5 5.1 Crossville 22.8 21.4 1.4 6.2 22.4 20.9 1.5 6.6 21.8 20.4 1.4 6.4 Dyersburg 17.5 16.5 1.0 5.8 17.3 16.3 1.1 6.1 17.7 16.6 1.1 6.0 Greeneville 32.8 30.3 2.6 7.8 32.1 29.4 2.8 8.6 32.2 29.7 2.5 7.8 Harriman 26.6 25.2 1.4 5.4 25.7 24.2 1.5 5.8 25 | Micropolitan Statistical Areas | | | | | | | | | | | | |
| Columbia 36.4 34.5 2.0 5.4 35.8 33.7 2.2 6.0 36.0 34.0 2.0 5.5 Cookeville 50.0 47.0 3.0 6.0 48.8 46.1 2.7 5.6 48.9 46.4 2.5 5.1 Crossville 22.8 21.4 1.4 6.2 22.4 20.9 1.5 6.6 21.8 20.4 1.4 6.4 Dyersburg 17.5 16.5 1.0 5.8 17.3 16.3 1.1 6.1 17.7 16.6 1.1 6.0 Greeneville 32.8 30.3 2.6 7.8 32.1 29.4 2.8 8.6 32.2 29.7 2.5 7.8 Harriman 26.6 25.2 1.4 5.4 25.7 24.2 1.5 5.8 25.1 23.6 1.5 5.8 Humboldt 21.1 19.5 1.6 7.7 20.8 19.0 1.8 8.5 <td< td=""><td>Athens</td><td>24.8</td><td>23.4</td><td>1.4</td><td>5.6 %</td><td></td><td>22.4</td><td>1.5</td><td>6.1 %</td><td>23.6</td><td>22.1</td><td>1.6</td><td>6.6 %</td></td<> | Athens | 24.8 | 23.4 | 1.4 | 5.6 % | | 22.4 | 1.5 | 6.1 % | 23.6 | 22.1 | 1.6 | 6.6 % |
| Cookeville 50.0 47.0 3.0 6.0 48.8 46.1 2.7 5.6 48.9 46.4 2.5 5.1 Crossville 22.8 21.4 1.4 6.2 22.4 20.9 1.5 6.6 21.8 20.4 1.4 6.4 Dyersburg 17.5 16.5 1.0 5.8 17.3 16.3 1.1 6.1 17.7 16.6 1.1 6.0 Greeneville 32.8 30.3 2.6 7.8 32.1 29.4 2.8 8.6 32.2 29.7 2.5 7.8 Harriman 26.6 25.2 1.4 5.4 25.7 24.2 1.5 5.8 25.1 23.6 1.5 5.8 Humboldt 21.1 19.5 1.6 7.7 20.8 19.0 1.8 8.5 21.5 19.7 1.8 8.2 LaFollette 16.7 15.7 1.0 6.1 16.8 15.8 1.0 5.9 < | Brownsville | 9.6 | 8.9 | 0.7 | 7.7 | 9.2 | 8.4 | 0.8 | 8.3 | 9.4 | 8.6 | 0.8 | 8.6 |
| Crossville 22.8 21.4 1.4 6.2 22.4 20.9 1.5 6.6 21.8 20.4 1.4 6.4 Dyersburg 17.5 16.5 1.0 5.8 17.3 16.3 1.1 6.1 17.7 16.6 1.1 6.0 Greeneville 32.8 30.3 2.6 7.8 32.1 29.4 2.8 8.6 32.2 29.7 2.5 7.8 Harriman 26.6 25.2 1.4 5.4 25.7 24.2 1.5 5.8 25.1 23.6 1.5 5.8 Humboldt 21.1 19.5 1.6 7.7 20.8 19.0 1.8 8.5 21.5 19.7 1.8 8.2 LaFollette 16.7 15.7 1.0 6.1 16.8 15.8 1.0 5.9 16.8 15.8 1.0 6.0 Lawrenceburg 16.9 15.0 1.9 11.3 17.4 15.6 1.8 10.1 | Columbia | 36.4 | 34.5 | 2.0 | 5.4 | 35.8 | 33.7 | 2.2 | 6.0 | 36.0 | 34.0 | 2.0 | 5.5 |
| Dyersburg 17.5 16.5 1.0 5.8 17.3 16.3 1.1 6.1 17.7 16.6 1.1 6.0 Greeneville 32.8 30.3 2.6 7.8 32.1 29.4 2.8 8.6 32.2 29.7 2.5 7.8 Harriman 26.6 25.2 1.4 5.4 25.7 24.2 1.5 5.8 25.1 23.6 1.5 5.8 Humboldt 21.1 19.5 1.6 7.7 20.8 19.0 1.8 8.5 21.5 19.7 1.8 8.2 LaFollette 16.7 15.7 1.0 6.1 16.8 15.8 1.0 5.9 16.8 15.8 1.0 6.0 Lawrenceburg 16.9 15.0 1.9 11.3 17.4 15.6 1.8 10.1 18.0 16.4 1.6 8.8 Lewisburg 12.6 11.8 0.8 6.3 12.4 11.6 0.8 6.5 | Cookeville | 50.0 | 47.0 | 3.0 | 6.0 | 48.8 | 46.1 | 2.7 | 5.6 | 48.9 | 46.4 | 2.5 | 5.1 |
| Greeneville 32.8 30.3 2.6 7.8 32.1 29.4 2.8 8.6 32.2 29.7 2.5 7.8 Harriman 26.6 25.2 1.4 5.4 25.7 24.2 1.5 5.8 25.1 23.6 1.5 5.8 Humboldt 21.1 19.5 1.6 7.7 20.8 19.0 1.8 8.5 21.5 19.7 1.8 8.2 LaFollette 16.7 15.7 1.0 6.1 16.8 15.8 1.0 5.9 16.8 15.8 1.0 6.0 Lawrenceburg 16.9 15.0 1.9 11.3 17.4 15.6 1.8 10.1 18.0 16.4 1.6 8.8 Lewisburg 12.6 11.8 0.8 6.3 12.4 11.6 0.8 6.5 12.7 11.8 0.9 7.1 Martin 15.7 14.7 1.1 6.8 15.4 14.3 1.1 7.0 < | Crossville | 22.8 | 21.4 | 1.4 | 6.2 | 22.4 | 20.9 | 1.5 | 6.6 | 21.8 | 20.4 | 1.4 | 6.4 |
| Harriman 26.6 25.2 1.4 5.4 25.7 24.2 1.5 5.8 25.1 23.6 1.5 5.8 Humboldt 21.1 19.5 1.6 7.7 20.8 19.0 1.8 8.5 21.5 19.7 1.8 8.2 LaFollette 16.7 15.7 1.0 6.1 16.8 15.8 1.0 5.9 16.8 15.8 1.0 6.0 Lawrenceburg 16.9 15.0 1.9 11.3 17.4 15.6 1.8 10.1 18.0 16.4 1.6 8.8 Lewisburg 12.6 11.8 0.8 6.3 12.4 11.6 0.8 6.5 12.7 11.8 0.9 7.1 Martin 15.7 14.7 1.1 6.8 15.4 14.3 1.1 7.0 15.6 14.5 1.2 7.5 McMinnville 18.0 16.4 1.6 9.0 18.4 17.0 1.5 7.9 < | Dyersburg | 17.5 | 16.5 | 1.0 | 5.8 | 17.3 | 16.3 | 1.1 | 6.1 | 17.7 | 16.6 | 1.1 | 6.0 |
| Humboldt 21.1 19.5 1.6 7.7 20.8 19.0 1.8 8.5 21.5 19.7 1.8 8.2 LaFollette 16.7 15.7 1.0 6.1 16.8 15.8 1.0 5.9 16.8 15.8 1.0 6.0 Lawrenceburg 16.9 15.0 1.9 11.3 17.4 15.6 1.8 10.1 18.0 16.4 1.6 8.8 Lewisburg 12.6 11.8 0.8 6.3 12.4 11.6 0.8 6.5 12.7 11.8 0.9 7.1 Martin 15.7 14.7 1.1 6.8 15.4 14.3 1.1 7.0 15.6 14.5 1.2 7.5 McMinnville 18.0 16.4 1.6 9.0 18.4 17.0 1.5 7.9 19.2 18.2 1.0 5.3 Newport 16.2 15.0 1.2 7.3 15.8 14.6 1.2 7.7 <t< td=""><td>Greeneville</td><td>32.8</td><td>30.3</td><td>2.6</td><td>7.8</td><td>32.1</td><td>29.4</td><td>2.8</td><td>8.6</td><td>32.2</td><td>29.7</td><td>2.5</td><td>7.8</td></t<> | Greeneville | 32.8 | 30.3 | 2.6 | 7.8 | 32.1 | 29.4 | 2.8 | 8.6 | 32.2 | 29.7 | 2.5 | 7.8 |
| LaFollette 16.7 15.7 1.0 6.1 16.8 15.8 1.0 5.9 16.8 15.8 1.0 6.0 Lawrenceburg 16.9 15.0 1.9 11.3 17.4 15.6 1.8 10.1 18.0 16.4 1.6 8.8 Lewisburg 12.6 11.8 0.8 6.3 12.4 11.6 0.8 6.5 12.7 11.8 0.9 7.1 Martin 15.7 14.7 1.1 6.8 15.4 14.3 1.1 7.0 15.6 14.5 1.2 7.5 McMinnville 18.0 16.4 1.6 9.0 18.4 17.0 1.5 7.9 19.2 18.2 1.0 5.3 Newport 16.2 15.0 1.2 7.3 15.8 14.6 1.2 7.7 15.5 14.2 1.3 8.1 Paris 14.1 13.1 1.0 7.2 14.1 13.0 1.1 7.5 1 | Harriman | 26.6 | 25.2 | 1.4 | 5.4 | 25.7 | 24.2 | 1.5 | 5.8 | 25.1 | 23.6 | 1.5 | 5.8 |
| Lawrenceburg 16.9 15.0 1.9 11.3 17.4 15.6 1.8 10.1 18.0 16.4 1.6 8.8 Lewisburg 12.6 11.8 0.8 6.3 12.4 11.6 0.8 6.5 12.7 11.8 0.9 7.1 Martin 15.7 14.7 1.1 6.8 15.4 14.3 1.1 7.0 15.6 14.5 1.2 7.5 McMinnville 18.0 16.4 1.6 9.0 18.4 17.0 1.5 7.9 19.2 18.2 1.0 5.3 Newport 16.2 15.0 1.2 7.3 15.8 14.6 1.2 7.7 15.5 14.2 1.3 8.1 Paris 14.1 13.1 1.0 7.2 14.1 13.0 1.1 7.5 14.3 13.1 1.2 8.1 Sevierville 47.0 44.5 2.5 5.4 45.2 42.5 2.7 6.0 43.9 41.2 2.8 6.3 Shelbyville 22.1 21.0 1. | Humboldt | 21.1 | 19.5 | 1.6 | 7.7 | 20.8 | 19.0 | 1.8 | 8.5 | 21.5 | 19.7 | 1.8 | 8.2 |
| Lewisburg 12.6 11.8 0.8 6.3 12.4 11.6 0.8 6.5 12.7 11.8 0.9 7.1 Martin 15.7 14.7 1.1 6.8 15.4 14.3 1.1 7.0 15.6 14.5 1.2 7.5 McMinnville 18.0 16.4 1.6 9.0 18.4 17.0 1.5 7.9 19.2 18.2 1.0 5.3 Newport 16.2 15.0 1.2 7.3 15.8 14.6 1.2 7.7 15.5 14.2 1.3 8.1 Paris 14.1 13.1 1.0 7.2 14.1 13.0 1.1 7.5 14.3 13.1 1.2 8.1 Sevierville 47.0 44.5 2.5 5.4 45.2 42.5 2.7 6.0 43.9 41.2 2.8 6.3 Shelbyville 22.1 21.0 1.1 5.2 21.5 20.4 1.2 5.4 21.0 19.8 1.1 5.4 Tullahoma 48.7 46.0 2.7 <td>LaFollette</td> <td>16.7</td> <td>15.7</td> <td>1.0</td> <td>6.1</td> <td>16.8</td> <td>15.8</td> <td>1.0</td> <td>5.9</td> <td>16.8</td> <td>15.8</td> <td>1.0</td> <td>6.0</td> | LaFollette | 16.7 | 15.7 | 1.0 | 6.1 | 16.8 | 15.8 | 1.0 | 5.9 | 16.8 | 15.8 | 1.0 | 6.0 |
| Martin 15.7 14.7 1.1 6.8 15.4 14.3 1.1 7.0 15.6 14.5 1.2 7.5 McMinnville 18.0 16.4 1.6 9.0 18.4 17.0 1.5 7.9 19.2 18.2 1.0 5.3 Newport 16.2 15.0 1.2 7.3 15.8 14.6 1.2 7.7 15.5 14.2 1.3 8.1 Paris 14.1 13.1 1.0 7.2 14.1 13.0 1.1 7.5 14.3 13.1 1.2 8.1 Sevierville 47.0 44.5 2.5 5.4 45.2 42.5 2.7 6.0 43.9 41.2 2.8 6.3 Shelbyville 22.1 21.0 1.1 5.2 21.5 20.4 1.2 5.4 21.0 19.8 1.1 5.4 Tullahoma 48.7 46.0 2.7 5.5 48.4 45.7 2.6 5.5 48. | Lawrenceburg | 16.9 | 15.0 | 1.9 | 11.3 | 17.4 | 15.6 | 1.8 | 10.1 | 18.0 | 16.4 | 1.6 | 8.8 |
| McMinnville 18.0 16.4 1.6 9.0 18.4 17.0 1.5 7.9 19.2 18.2 1.0 5.3 Newport 16.2 15.0 1.2 7.3 15.8 14.6 1.2 7.7 15.5 14.2 1.3 8.1 Paris 14.1 13.1 1.0 7.2 14.1 13.0 1.1 7.5 14.3 13.1 1.2 8.1 Sevierville 47.0 44.5 2.5 5.4 45.2 42.5 2.7 6.0 43.9 41.2 2.8 6.3 Shelbyville 22.1 21.0 1.1 5.2 21.5 20.4 1.2 5.4 21.0 19.8 1.1 5.4 Tullahoma 48.7 46.0 2.7 5.5 48.4 45.7 2.6 5.5 48.5 46.1 2.4 5.0 | Lewisburg | 12.6 | 11.8 | 0.8 | 6.3 | 12.4 | 11.6 | 0.8 | 6.5 | 12.7 | 11.8 | 0.9 | 7.1 |
| Newport 16.2 15.0 1.2 7.3 15.8 14.6 1.2 7.7 15.5 14.2 1.3 8.1 Paris 14.1 13.1 1.0 7.2 14.1 13.0 1.1 7.5 14.3 13.1 1.2 8.1 Sevierville 47.0 44.5 2.5 5.4 45.2 42.5 2.7 6.0 43.9 41.2 2.8 6.3 Shelbyville 22.1 21.0 1.1 5.2 21.5 20.4 1.2 5.4 21.0 19.8 1.1 5.4 Tullahoma 48.7 46.0 2.7 5.5 48.4 45.7 2.6 5.5 48.5 46.1 2.4 5.0 | | 15.7 | 14.7 | 1.1 | 6.8 | 15.4 | 14.3 | 1.1 | 7.0 | 15.6 | 14.5 | 1.2 | |
| Paris 14.1 13.1 1.0 7.2 14.1 13.0 1.1 7.5 14.3 13.1 1.2 8.1 Sevierville 47.0 44.5 2.5 5.4 45.2 42.5 2.7 6.0 43.9 41.2 2.8 6.3 Shelbyville 22.1 21.0 1.1 5.2 21.5 20.4 1.2 5.4 21.0 19.8 1.1 5.4 Tullahoma 48.7 46.0 2.7 5.5 48.4 45.7 2.6 5.5 48.5 46.1 2.4 5.0 | McMinnville | 18.0 | 16.4 | 1.6 | 9.0 | 18.4 | 17.0 | 1.5 | 7.9 | 19.2 | 18.2 | 1.0 | 5.3 |
| Sevierville 47.0 44.5 2.5 5.4 45.2 42.5 2.7 6.0 43.9 41.2 2.8 6.3 Shelbyville 22.1 21.0 1.1 5.2 21.5 20.4 1.2 5.4 21.0 19.8 1.1 5.4 Tullahoma 48.7 46.0 2.7 5.5 48.4 45.7 2.6 5.5 48.5 46.1 2.4 5.0 | Newport | 16.2 | 15.0 | 1.2 | 7.3 | 15.8 | 14.6 | 1.2 | 7.7 | 15.5 | 14.2 | 1.3 | 8.1 |
| Shelbyville 22.1 21.0 1.1 5.2 21.5 20.4 1.2 5.4 21.0 19.8 1.1 5.4 Tullahoma 48.7 46.0 2.7 5.5 48.4 45.7 2.6 5.5 48.5 46.1 2.4 5.0 | Paris | 14.1 | 13.1 | 1.0 | 7.2 | 14.1 | 13.0 | 1.1 | 7.5 | 14.3 | 13.1 | 1.2 | 8.1 |
| Tullahoma 48.7 46.0 2.7 5.5 48.4 45.7 2.6 5.5 48.5 46.1 2.4 5.0 | Sevierville | 47.0 | 44.5 | 2.5 | 5.4 | 45.2 | 42.5 | 2.7 | 6.0 | 43.9 | 41.2 | 2.8 | 6.3 |
| | Shelbyville | 22.1 | 21.0 | 1.1 | 5.2 | 21.5 | 20.4 | 1.2 | 5.4 | 21.0 | 19.8 | 1.1 | 5.4 |
| Union City 18.5 17.4 1.1 5.9 18.3 17.2 1.1 6.3 18.7 17.4 1.3 6.9 | Tullahoma | 48.7 | 46.0 | 2.7 | 5.5 | 48.4 | 45.7 | 2.6 | 5.5 | 48.5 | 46.1 | 2.4 | 5.0 |
| | Union City | 18.5 | 17.4 | 1.1 | 5.9 | 18.3 | 17.2 | 1.1 | 6.3 | 18.7 | 17.4 | 1.3 | 6.9 |

(Continued from Page 1)
tan area except for LaFollette,
Lawrenceburg, and McMinnville.
Cookeville, Lawrenceburg, and
McMinnville had successive increases in their unemployment
rates in each of the last two years.

From 2004 to 2005, the unemployment rate increased in half of the micropolitan communities. From 2005 to 2006, the unemployment

rate decreased in 15 of the 20 micropolitan communities.

For the past two years, the micropolitan area with the lowest unemployment rate was Shelbyville. In 2006, the unemployment rate in Shelbyville was 5.2 percent. That rate was 5.4 percent in the previous year. In 2004, the micropolitan area with the lowest unemployment rate was Tullahoma at 5 percent. During

the past three years, Lawrenceburg had the highest unemployment rate. In 2004, it was 8.8 percent. It increased in each succeeding year. In 2005, the unemployment rate was 10.1 percent. In 2006, that rate was 11.3 percent. It is the only micropolitan area with double-digit unemployment rates.

Statewide

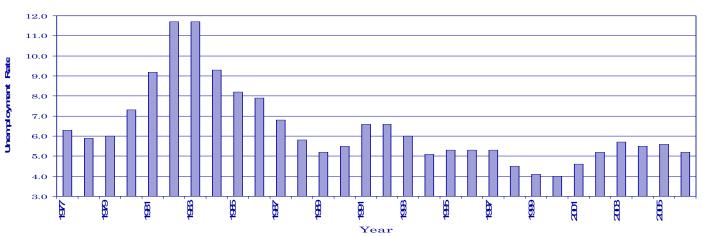
HISTORICAL CIVILIAN LABOR FORCE

UNEMPLOYMENT RATES BY COUNTY*

| Yea and Mbri 197 197 198 198 | d tth 77 188 199 19 | Total 1,939.0 1,983.7 2,040.5 | Employ- ment 1,816.7 1,866.2 | | ian Labor Fo Employed onfarm Empl **Manu- facturing | l oyment | | Unen | ployed |
|--|--|--|---------------------------------------|---------|---|-------------|------------|--------|--------|
| and Mon 197 197 197 198 198 | d tth 77 188 199 19 | 1,939.0 1,983.7 | ment 1,816.7 | Total | onfarmEmpl **Manu- | oyment | | Unen | |
| 200 Mbm 197 197 197 198 198 | d tth 77 188 199 19 | 1,939.0 1,983.7 | ment 1,816.7 | Total | **Manu- | | | | l |
| Morri 197 197 197 198 198 | th 7 8 9 2 9 0 2 9 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | 1,939.0 1,983.7 | ment 1,816.7 | | | | | | |
| 197 197 197 198 | 7 8 9 0 | 1,939.0 1,983.7 | 1,816.7 | | facturing | | i | | Rate |
| 197 197 198 198 | 8 9 0 | 1,983.7 | | 1,648.1 | | **Trade | **Services | Number | (%) |
| 197 198 198 | 9 2 | · · | 18662 | | 507.5 | 357.2 | 254.5 | 1223 | 6.3 |
| 198 198 | 0 2 | 2,040.5 | | 1,737.0 | 526.0 | 379.1 | 270.7 | 117.5 | 5.9 |
| 198 | | | 1,9185 | 1,777.3 | 524.7 | 388.7 | 285.4 | 122.0 | 6.0 |
| | | 2,071.6 | 1,920.1 | 1,746.6 | 502.1 | 379.7 | 291.0 | 151.5 | 7.3 |
| 100 | | 2,123.1 | 1,927.6 | 1,775.4 | 506.9 | 379.9 | 304.4 | 195.5 | 9.2 |
| 198 | | 2,141.2 | 1,891.5 | 1,703.0 | 466.7 | 380.5 | 313.1 | 249.7 | 11.7 |
| 198 | 3 | 2,188.2 | 1,932.4 | 1,719.0 | 468.6 | 389.9 | 323.4 | 255.8 | 11.7 |
| 198 | 4 : | 2,233.5 | 2,026.4 | 1,812.0 | 497.1 | 413.3 | 344.3 | 207.1 | 9.3 |
| 198 | 5 3 | 2,255.7 | 2,070.0 | 1,867.8 | 492.4 | 435.3 | 360.2 | 185.7 | 8.2 |
| 198 | | 2,291.3 | 2,110.7 | 1,929.8 | 490.5 | 452.1 | 3847 | 180.6 | 7.9 |
| 198 | 7 1 | 2,324.1 | 2,166.5 | 2,011.6 | 497.4 | 477.2 | 408.9 | 157.6 | 6.8 |
| 198 | 8 2 | 2,333.6 | 2,197.2 | 2,092.1 | 511.9 | 495.6 | 440.3 | 136.4 | 5.8 |
| 198 | 9 2 | 2,364.9 | 2,241.3 | 2,167.2 | 524.5 | 5084 | 467.2 | 123.6 | 5.2 |
| 199 | 0 2 | 2,401.1 | 2,269.0 | 2,193.2 | 493.4 | 379.1 | 611.0 | 132.1 | 5.5 |
| 199 | 1 : | 2,425.4 | 2,266.0 | 2,183.6 | 480.3 | 373.0 | 626.7 | 159.4 | 6.6 |
| 199 | 2 1 | 2,479.5 | 2,316.7 | 2,245.0 | 492.8 | 374.1 | 6648 | 1628 | 6.6 |
| 199 | 8 2 | 2,543.3 | 2,391.6 | 2,328.5 | 502.8 | 382.5 | 709.8 | 151.7 | 6.0 |
| 199 | 4 | 2,645.7 | 2,511.1 | 2,423.0 | 513.8 | 3984 | 751.4 | 134.6 | 5.1 |
| 199 | 5 | 2,718.0 | 2,574.0 | 2,498.9 | 518.0 | 4126 | 795.0 | 144.0 | 5.3 |
| 199 | 6 | 2,758.4 | 2,611.0 | 2,533.3 | 501.5 | 420.9 | 814.3 | 147.4 | 5.3 |
| 199 | 7 1 | 2,788.3 | 2,640.0 | 2,584.0 | 498.0 | 430.5 | 849.7 | 148.3 | 5.3 |
| 199 | 8 : | 2,811.7 | 2,685.2 | 2,638.4 | 498.6 | 437.1 | 875.7 | 126.5 | 4.5 |
| 199 | 9 1 | 2,838.7 | 2,722.1 | 2,685.3 | 494.7 | 443.6 | 900.8 | 116.6 | 4.1 |
| 200 | 0 2 | 2,871.5 | 2,756.5 | 2,728.9 | 488.1 | 447.5 | 930.9 | 115.0 | 4.0 |
| 200 | 1 : | 2,859.7 | 2,728.5 | 2,688.3 | 454.2 | 446.6 | 921.5 | 131.2 | 4.6 |
| 200 | 2 | 2,883.4 | 2,733.7 | 2,664.4 | 428.5 | 438.7 | 938.0 | 149.7 | 5.2 |
| 200 | 8 | 2,8920 | 2,727.5 | 2,667.5 | 414.1 | 440.8 | 950.3 | 164.5 | 5.7 |
| 200 | 4 1 | 2,897.0 | 2,739.0 | 2,706.1 | 411.8 | 447.5 | 978.7 | 158.1 | 5.5 |
| 200 | 5 1 | 2,909.6 | 2,747.6 | 2,743.1 | 408.8 | 454.6 | 1,005.6 | 161.9 | 5.6 |
| 200 | 6 | 2,990.2 | 2,835.5 | 2,783.1 | 400.1 | 460.6 | 1,030.4 | 1546 | 5.2 |
| 200 | 7 | | | | | | | | |
| January | • | 3,002.4 | 2,841.9 | 2,754.7 | 393.7 | 457.9 | 1,015.7 | 160.5 | 5.3 |

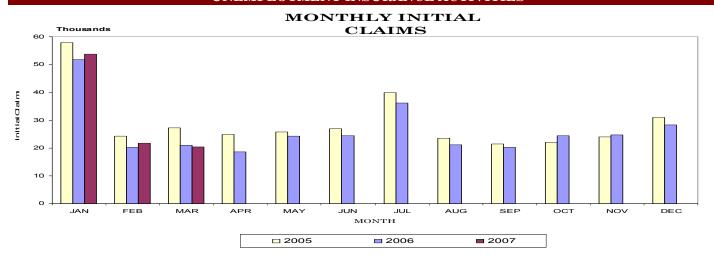
| | Mar | Mar | | Mar | Mar |
|------------|------|------|------------|------|------|
| County | 2006 | 2007 | County | 2006 | 2007 |
| Anderson | 5.0 | 4.4 | Lauderdale | 7.8 | 6.7 |
| Bedford | 5.1 | 4.3 | Lawrence | 13.3 | 8.5 |
| Benton | 7.4 | 6.5 | Lewis | 8.0 | 7.0 |
| Bledsoe | 7.3 | 6.3 | Lincoln | 4.5 | 4.0 |
| Blount | 5.0 | 4.4 | Loudon | 4.7 | 4.3 |
| Bradley | 5.6 | 4.8 | Macon | 8.0 | 6.5 |
| Campbell | 6.7 | 6.1 | Madison | 5.7 | 5.4 |
| Cannon | 5.5 | 5.3 | Marion | 5.8 | 5.8 |
| Carroll | 6.8 | 6.9 | Marshall | 7.3 | 5.5 |
| Carter | 5.6 | 5.3 | Maury | 6.1 | 5.1 |
| Cheatham | 4.2 | 3.9 | McMinn | 5.9 | 5.5 |
| Chester | 5.2 | 5.3 | McNairy | 5.9 | 5.9 |
| Claiborne | 5.5 | 5.4 | Meigs | 7.9 | 7.0 |
| Clay | 13.6 | 8.7 | Monroe | 5.8 | 6.1 |
| Cocke | 8.9 | 8.0 | Montgomery | 4.9 | 4.8 |
| Coffee | 5.5 | 5.1 | More | 5.0 | 4.6 |
| Crockett | 8.0 | 7.1 | Morgan | 6.9 | 6.6 |
| Cumberland | 6.8 | 6.4 | Obion | 5.9 | 5.8 |
| Davidson | 4.4 | 3.9 | Overton | 6.7 | 7.1 |
| Decatur | 7.4 | 6.4 | Perry | 6.2 | 7.5 |
| DeKalb | 5.9 | 4.9 | Pickett | 8.3 | 10.3 |
| Dickson | 4.9 | 4.3 | Polk | 6.3 | 5.0 |
| Dyer | 6.4 | 5.5 | Putnam | 5.5 | 4.5 |
| Fayette | 5.3 | 5.6 | Rhea | 6.8 | 6.8 |
| Fentress | 6.4 | 6.5 | Roane | 5.8 | 5.0 |
| Franklin | 6.1 | 5.2 | Robertson | 4.7 | 4.4 |
| Gibson | 8.5 | 7.6 | Rutherford | 4.2 | 3.9 |
| Giles | 7.6 | 6.4 | Scott | 6.1 | 8.5 |
| Grainger | 5.9 | 6.0 | Sequatchie | 4.7 | 7.2 |
| Greene | 9.3 | 7.7 | Sevier | 7.6 | 7.3 |
| Grundy | 9.1 | 7.0 | Shelby | 6.1 | 5.6 |
| Hamblen | 6.2 | 4.7 | Smith | 7.0 | 5.4 |
| Hamilton | 4.6 | 4.0 | Stewart | 7.9 | 6.8 |
| Hancock | 7.6 | 6.4 | Sullivan | 4.8 | 4.3 |
| Hardeman | 7.1 | 6.4 | Sumner | 4.3 | 4.3 |
| Hardin | 6.5 | 5.9 | Tipton | 5.6 | 5.7 |
| | | | | | |

Unemployment Rates 1977-2006



Statewide

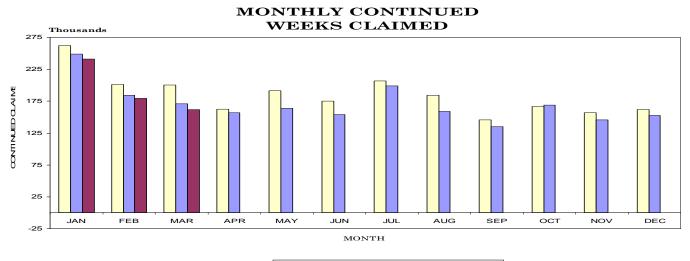
UNEMPLOYMENT INSURANCE ACTIVITIES



BENEFIT PROGRAMS

| STATE | BENEFIT PROG | RAM | | FEDERAL BENEFIT PROGRAMS | | | | | |
|-------------------------------|---------------|---------------|---------------|---|-------------------------|------------------|---------------|--|--|
| CLAIMS | Mar. 2006 | Feb. 2007 | Mar. 2007 | FORMER FEDERAL EMPLOY | EES Mar. 2006 | Feb. 2007 | Mar. 2007 | | |
| Initial Claims | 20,959 | 21,664 | 20,330 | Benefits Paid | \$362,251 | \$373,017 | \$298,658 | | |
| Continued Weeks Claimed | 170,965 | 179,552 | 162,040 | Benefit Weeks Claimed | 1,335 | 1,283 | 1,029 | | |
| Nonmonetary Determinations | 6,771 | 5,659 | 6,619 | Initial Claims | 86 | 79 | 86 | | |
| Appeals Decisions | 1,791 | 1,305 | 1,580 | Continued Weeks Claimed | 1,286 | 1,256 | 1,055 | | |
| Lower Authority | 1,557 | 1,060 | 1,408 | Appeals Decisions | 13 | 6 | 11 | | |
| Higher Authority | 234 | 245 | 172 | | | | | | |
| BENEFITS | | | | FORMER MILITARY PERSON | NEL | | | | |
| Amount Paid | \$33,514,961 | \$37,809,964 | \$31,942,418 | Benefits Paid | \$791,031 | \$417,536 | \$401,993 | | |
| Benefit Weeks Paid | 178,520 | 178,530 | 160,801 | Benefit Weeks Claimed | 2,892 | 1,396 | 1,447 | | |
| Average Weekly Benefit Amount | \$213 | \$216 | \$217 | Initial Claims | 160 | 134 | 146 | | |
| First Payments | 9,292 | 12,261 | 8,841 | Continued Weeks Claimed | 2,731 | 1,471 | 1,418 | | |
| Final Payments | 4,428 | 3,605 | 3,722 | Appeals Decisions | 3 | 7 | 11 | | |
| Average Weeks Duration | 14 | 14 | 13 | | | | | | |
| Trust Fund Balance* | \$555,447,516 | \$578,242,853 | \$555,637,051 | *Trust Fund includes a one-time deposit | it in March 2002 of \$1 | 62 million of Re | ed Act funds. | | |

CONTINUED WEEKS CLAIMED



□ 2005 ■ 2006 ■ 2007

Statewide

| ESTIMATED NONFARM EMPLOYMENT (in thousands) | | | | | | | | | |
|--|----------------------|-----------------------------|------------------------------|---------------------------------|----------------------------------|--|--|--|--|
| Industry | March 2006 | Revised February 2007 | Preliminary March 2007 | Net C Mar. 2006 Mar. 2007 | Change Feb. 2007 Mar. 2007 | | | | |
| Total Nonfarm Total Private | 2,765.3 2,345.0 | 2,761.6 2,343.7 | 2,792.0 2,371.3 | 26.7 26.3 | 30.4 27.6 | | | | |
| Goods-Producing | 535.0 | 527.3 | 533.3 | -1.7 | 6.0 | | | | |
| Natural Resources & Mining | 4.0 | 4.0 | 4.0 | 0.0 | 0.0 | | | | |
| Construction Manufacturing | 127.6 403.4 | 131.2 392.1 | 135.8 393.5 | 8.2 -9.9 | 4.6 1.4 | | | | |
| Durable Goods Manufacturing | 253.1 | 248.4 | 248.9 | -4.2 | 0.5 | | | | |
| Wood Product Manufacturing | 17.9 | 17.9 | 18.0 | 0.1 | 0.1 | | | | |
| Nonmetallic Mineral Product Manufacturing Primary Metal Manufacturing | 16.1 11.8 | 16.5 11.4 | 16.6 11.4 | 0.5 -0.4 | 0.1 | | | | |
| Fabricated Metal Product Manufacturing | 43.9 | 44.8 | 45.0 | 1.1 | 0.2 | | | | |
| Machinery Manufacturing | 34.2 | 32.7 | 32.9 | -1.3 | 0.2 | | | | |
| Computer & Electronic Product Manufacturing Electrical Equipment & Appliance Mfg. | 9.5 23.2 | 8.6 23.5 | 8.6 23.3 | -0.9 0.1 | 0.0 -0.2 | | | | |
| Transportation Equipment Manufacturing | 63.0 | 61.9 | 61.6 | -1.4 | -0.3 | | | | |
| Motor Vehicle Parts Manufacturing | 37.0 | 35.7 | 35.6 | -1.4 | -0.1 | | | | |
| Furniture & Related Product Manufacturing Miscellaneous Manufacturing | 18.4 15.1 | 16.7 14.4 | 16.9 14.6 | -1.5 -0.5 | 0.2 | | | | |
| Nondurable Goods Manufacturing | 150.3 | 143.7 | 144.6 | -5.7 | 0.2 | | | | |
| Textile Mills, Products, & Apparel | 16.6 | 15.0 | 14.9 | -1.7 | -0.1 | | | | |
| Food Manufacturing | 34.6 | 33.6 | 33.5 | -1.1 | -0.1 | | | | |
| Animal Slaughtering & Processing Bakeries & Tortilla Manufacturing | 12.0 7.6 | 11.9 7.2 | 11.9 7.2 | -0.1 -0.4 | 0.0 | | | | |
| Beverage & Tobacco Product Manufacturing | 5.2 | 4.8 | 4.8 | -0.4 | 0.0 | | | | |
| Paper Manufacturing | 18.2 | 18.0 | 17.9 | -0.3 | -0.1 | | | | |
| Printing & Related Support Activities Chemical Manufacturing | 17.9 26.3 | 17.1 25.4 | 17.1 25.4 | -0.8 -0.9 | 0.0 | | | | |
| Plastics & Rubber Products Manufacturing | 29.0 | 28.2 | 28.6 | -0.4 | 0.4 | | | | |
| Plastics Product Manufacturing | 15.2 | 15.1 | 15.2 | 0.0 | 0.1 | | | | |
| Rubber Product Manufacturing | 13.8 | 13.1 | 13.4 | -0.4 | 0.3 | | | | |
| Service-Providing Trade, Transportation, & Utilities | 2,230.3 602.2 | 2,234.3 602.3 | 2,258.7 608.2 | 28.4 6.0 | 24.4 5.9 | | | | |
| Wholesale Trade | 131.4 | 133.0 | 133.8 | 2.4 | 0.8 | | | | |
| Merchant Wholesalers, Durable Goods | 68.0 | 69.4 | 69.6 | 1.6 | 0.2 | | | | |
| Merchant Wholesalers, Nondurable Goods Wholesale Electronic Markets | 46.9 16.5 | 46.7 16.9 | 47.1 17.1 | 0.2 | 0.4 | | | | |
| Retail Trade | 324.7 | 323.0 | 327.3 | 2.6 | 4.3 | | | | |
| Motor Vehicle & Parts Dealers | 43.1 | 43.0 | 43.4 | 0.3 | 0.4 | | | | |
| Furniture & Home Furnishings Stores Building Material, Garden Equipment, & | 10.5 28.2 | 10.1 28.7 | 10.3 29.9 | -0.2 1.7 | 0.2 1.2 | | | | |
| Food & Beverage Stores | 45.6 | 45.6 | 46.3 | 0.7 | 0.7 | | | | |
| Health & Personal Care Stores | 22.5 | 22.9 | 23.0 | 0.5 | 0.1 | | | | |
| Gasoline Stations | 24.3 | 24.1 | 24.3 | 0.0 | 0.2 | | | | |
| Clothing & Clothing Accessories Stores Sporting Goods, Hobby, Book, & Music Stores | 29.0 12.0 | 27.9 12.2 | 28.0 12.1 | -1.0 0.1 | 0.1 -0.1 | | | | |
| General Merchandise Stores | 72.0 | 70.5 | 72.0 | 0.0 | 1.5 | | | | |
| Miscellaneous Store Retailers | 17.4 | 17.0 | 17.0 | -0.4 | 0.0 | | | | |
| Nonstore Retailers Transportation, Warehousing, & Utilities | 11.4 146.1 | 11.8 146.3 | 11.7 147.1 | 0.3 1.0 | -0.1 0.8 | | | | |
| Utilities Utilities | 3.5 | 3.4 | 3.4 | -0.1 | 0.0 | | | | |
| Transportation & Warehousing | 142.6 | 142.9 | 143.7 | 1.1 | 0.8 | | | | |
| Truck Transportation Information | 63.8 | 64.5 | 64.6 | 0.8 1.4 | 0.1 | | | | |
| Publishing Industries (except internet) | 49.4 14.5 | 50.7 14.5 | 50.8 14.5 | 0.0 | 0.1 | | | | |
| Telecommunications | 15.6 | 16.9 | 16.9 | 1.3 | 0.0 | | | | |
| Financial Activities | 143.5 | 143.7 | 143.8 | 0.3 | 0.1 | | | | |
| Finance & Insurance Real Estate, Rental, & Leasing | 107.2 36.3 | 107.1 36.6 | 106.9 36.9 | -0.3 0.6 | -0.2 0.3 | | | | |
| Professional & Business Services | 314.9 | 314.7 | 318.2 | 3.3 | 3.5 | | | | |
| Professional, Scientific, & Technical Services | 107.8 | 108.7 | 108.7 | 0.9 | 0.0 | | | | |
| Management of Companies & Enterprises Administrative, Support, & Waste Management | 23.7 | 23.6 182.4 | 23.7 | 0.0 2.4 | 0.1 3.4 | | | | |
| Educational & Health Services | 183.4 336.5 | 341.9 | 185.8 344.2 | 7.7 | 2.3 | | | | |
| Educational Services | 45.4 | 46.3 | 46.5 | 1.1 | 0.2 | | | | |
| Health Care & Social Assistance | 291.1 | 295.6 | 297.7 | 6.6 | 2.1 | | | | |
| Ambulatory Health Care Services Hospitals | 108.1 90.0 | 111.0 90.3 | 111.7 90.9 | 3.6 0.9 | 0.7 | | | | |
| Nursing & Residential Care Facilities | 51.9 | 52.7 | 53.0 | 1.1 | 0.3 | | | | |
| Social Assistance | 41.1 | 41.6 | 42.1 | 1.0 | 0.5 | | | | |
| Leisure & Hospitality Arts, Entertainment, & Recreation | 262.7 | 262.9 | 271.3 28.5 | 8.6 1.5 | 8.4 1.9 | | | | |
| Accommodation & Food Services | 27.0 235.7 | 26.6 236.3 | 242.8 | 7.1 | 6.5 | | | | |
| Accommodation | 33.5 | 32.8 | 34.1 | 0.6 | 1.3 | | | | |
| Food Services & Drinking Places | 202.2 | 203.5 | 208.7 | 6.5 | 5.2 | | | | |
| Other Services Repair & Maintenance | 100.8 22.5 | 100.2 22.1 | $101.5 \\ 22.6$ | 0.7 0.1 | 1.3 0.5 | | | | |
| Personal & Laundry Services | 24.6 | 24.6 | 25.1 | 0.1 | 0.5 | | | | |
| Government | 420.3 | 417.9 | 420.7 | 0.4 | 2.8 | | | | |
| Federal Government | 48.5 | 48.3 | 48.4 | -0.1 | 0.1 | | | | |
| State Government State Government Educational Services | 98.7 5 0.9 | 97.7 50.8 | 98.7 51.0 | 0.0 | 1.0 0.2 | | | | |
| Local Government | 273.1 | 271.9 | 273.6 | 0.5 | 1.7 | | | | |
| Local Government Educational Services | 143.1 | 142.4 | 143.5 | 0.4 | 1.1 | | | | |

HOURS AND EARNINGS OF PRODUCTION WORKERS

AVERAGE WEEKLY EARNINGS

| Industry | Mar. 2006 | Feb. 2007 | Mar. 2007 |
|--|--------------|--------------|--------------|
| Manufacturing | \$549.58 | \$542.34 | \$539.00 |
| Durable Goods Manufacturing | \$536.69 | \$531.57 | \$530.79 |
| Fabricated Metal Product Manufacturing | \$610.19 | \$629.95 | \$632.72 |
| Machinery Manufacturing | \$520.52 | \$596.30 | \$589.55 |
| Nondurable Goods Manufacturing | \$574.90 | \$558.98 | \$555.80 |
| Food Manufacturing | \$451.61 | \$438.38 | \$419.34 |

AVERAGE WEEKLY HOURS

| Industry | Mar. 2006 | Feb. 2007 | Mar. 2007 |
|--|--------------|--------------|--------------|
| Manufacturing | 39.2 | 39.3 | 39.2 |
| Durable Goods Manufacturing | 38.5 | 39.0 | 39.0 |
| Fabricated Metal Product Manufacturing | 39.7 | 40.8 | 40.9 |
| Machinery Manufacturing | 38.7 | 44.5 | 43.8 |
| Nondurable Goods Manufacturing | 40.6 | 39.7 | 39.7 |
| Food Manufacturing | 36.1 | 36.2 | 34.8 |

AVERAGE HOURLY EARNINGS

| Industry | Mar. 2006 | Feb. 2007 | Mar. 2007 |
|--|--------------|--------------|--------------|
| Manufacturing | \$14.02 | \$13.80 | \$13.75 |
| Durable Goods Manufacturing | \$13.94 | \$13.63 | \$13.61 |
| Fabricated Metal Product Manufacturing | \$15.37 | \$15.44 | \$15.47 |
| Machinery Manufacturing | \$13.45 | \$13.40 | \$13.46 |
| Nondurable Goods Manufacturing | \$14.16 | \$14.08 | \$14.00 |
| Food Manufacturing | \$12.51 | \$12.11 | \$12.05 |

NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Tennessee's seasonally adjusted estimated unemployment rate for March 2007 was 4.7 percent, down 0.2 percent from the February 2007 rate. This is the 32nd consecutive month that the current rate is greater than the national average.

The United States' unemployment rate was 4.4 percent in March 2007. In March 2006, the national unemployment rate was 4.7 percent, and the state's unemployment rate was 5.2 percent.

Across Tennessee, the unemployment rate decreased in 85 counties, increased in seven counties, and remained the same in three counties. The lowest rate occurred in Williamson County at 3.2 percent, down 0.2 percent from the previous month. The highest rate was Pickett County's 10.3 percent, down from 12 percent in February 2007.

(Continued on Page 6)

CIVILIAN LABOR FORCE

| | March 2006 Fe | | | February 2 | February 2007 | | | March 2007 | | | | |
|-------------------|--------------------------|--------------------------|----------------------|------------|--------------------------|--------------------------|----------------------|------------|--------------------------|--------------------------|----------------------|------------|
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Seasonally Ad | justed | | | | | | | | | | | |
| U.S. TENNESSEE | 150,689,000 2,972,900 | 143,680,000 2,818,300 | 7,009,000 154,600 | 4.7 5.2 | 152,784,000 3,035,100 | 145,919,000 2,885,300 | 6,865,000 149,800 | 4.5 4.9 | 152,979,000 3,052,200 | 146,254,000 2,907,700 | 6,724,000 144,500 | 4.4 4.7 |
| Not Seasonally | | _,,,,,,,, | , | | 3,000,200 | _,,,,,,,,, | , | | 3,000,000 | _,,,,,,,, | , | |
| U.S. | 150,027,000 | 142,772,000 | 7,255,000 | 4.8 | 151,879,000 | 144,479,000 | 7,400,000 | 4.9 | 152,236,000 | 145,323,000 | 6,913,000 | 4.5 |
| TENNESSEE | 2,950,000 | 2,785,800 | 164,200 | 5.6 | 3,004,600 | 2,845,400 | 159,200 | 5.3 | 3,029,100 | 2,878,400 | 150,800 | 5.0 |
| Metropolitan S | Statistical A | reas | | | | | | | | | | |
| Chattanooga | 254,780 | 243,050 | 11,720 | 4.6 | 261,490 | 250,380 | 11,110 | 4.3 | 262,710 | 252,150 | 10,560 | 4.0 |
| Clarksville | 105,610 | 99,610 | 6,000 | 5.7 | 108,900 | 102,500 | 6,400 | 5.9 | 109,490 | 103,870 | 5,620 | 5.1 |
| Cleveland | 54,350 | 51,260 | 3,090 | 5.7 | 55,370 | 52,560 | 2,810 | 5.1 | 55,970 | 53,250 | 2,720 | 4.9 |
| Jackson | 54,270 | 51,240 | 3,030 | 5.6 | 55,800 | 52,600 | 3,190 | 5.7 | 56,370 | 53,320 | 3,050 | 5.4 |
| Johnson City | 95,860 | 90,810 | 5,050 | 5.3 | 97,470 | 92,710 | 4,760 | 4.9 | 98,380 | 93,760 | 4,620 | 4.7 |
| Kingsport-Bristol | 143,280 | 136,240 | 7,040 | 4.9 | 144,730 | 137,750 | 6,980 | 4.8 | 146,030 | 139,500 | 6,530 | 4.5 |
| Knoxville | 342,050 | 326,740 | 15,310 | 4.5 | 349,070 | 334,480 | 14,590 | 4.2 | 352,090 | 338,540 | 13,550 | 3.8 |
| Memphis | 600,530 | 565,290 | 35,240 | 5.9 | 611,200 | 576,660 | 34,550 | 5.7 | 615,360 | 581,910 | 33,450 | 5.4 |
| Morristown | 64,200 | 60,170 | 4,040 | 6.3 | 65,270 | 61,340 | 3,930 | 6.0 | 65,560 | 61,900 | 3,660 | 5.6 |
| Nashville | 758,140 | 724,310 | 33,840 | 4.5 | 772,820 | 739,250 | 33,570 | 4.3 | 780,060 | 748,520 | 31,550 | 4.0 |
| Micropolitan S | Statistical A | reas | | | | | | | | | | |
| Athens | 24,750 | 23,300 | 1,450 | 5.9 | 25,070 | 23,610 | 1,460 | 5.8 | 25,140 | 23,760 | 1,380 | 5.5 |
| Brownsville | 9,580 | 8,920 | 660 | 6.9 | 9,980 | 9,290 | 690 | 6.9 | 10,060 | 9,440 | 620 | 6.2 |
| Columbia | 36,020 | 33,810 | 2,220 | 6.1 | 36,430 | 34,450 | 1,980 | 5.4 | 36,540 | 34,670 | 1,870 | 5.1 |
| Cookeville | 49,630 | 46,650 | 2,990 | 6.0 | 50,380 | 47,290 | 3,090 | 6.1 | 50,770 | 48,000 | 2,770 | 5.5 |
| Crossville | 22,760 | 21,220 | 1,540 | 6.8 | 23,060 | 21,250 | 1,820 | 7.9 | 23,180 | 21,690 | 1,490 | 6.4 |
| Dyersburg | 17,600 | 16,460 | 1,130 | 6.4 | 17,390 | 16,410 | 980 | 5.6 | 17,550 | 16,580 | 970 | 5.5 |
| Greeneville | 32,790 | 29,740 | 3,050 | 9.3 | 32,970 | 30,280 | 2,690 | 8.1 | 32,990 | 30,440 | 2,560 | 7.7 |
| Harriman | 26,180 | 24,660 | 1,520 | 5.8 | 26,790 | 25,360 | 1,430 | 5.3 | 26,910 | 25,570 | 1,340 | 5.0 |
| Humboldt | 20,870 | 19,100 | 1,770 | 8.5 | 21,280 | 19,610 | 1,670 | 7.8 | 21,430 | 19,800 | 1,620 | 7.6 |
| LaFollette | 16,540 | 15,440 | 1,100 | 6.7 | 16,640 | 15,500 | 1,140 | 6.8 | 16,720 | 15,710 | 1,010 | 6.1 |
| Lawrenceburg | 16,860 | 14,620 | 2,240 | 13.3 | 16,800 | 15,310 | 1,500 | 8.9 | 16,850 | 15,420 | 1,420 | 8.5 |
| Lewisburg | 12,580 | 11,660 | 920 | 7.3 | 12,830 | 12,050 | 780 | 6.1 | 12,880 | 12,180 | 700 | 5.5 |
| Martin | 15,510 | 14,580 | 930 | 6.0 | 16,210 | 15,240 | 970 | 6.0 | 16,290 | 15,410 | 880 | 5.4 |
| McMinnville | 18,500 | 16,580 | 1,910 | 10.3 | 18,080 | 16,720 | 1,360 | 7.5 | 18,190 | 16,840 | 1,340 | 7.4 |
| Newport | 16,000 | 14,580 | 1,420 | 8.9 | 16,450 | 14,960 | 1,490 | 9.0 | 16,580 | 15,250 | 1,320 | 8.0 |
| Paris | 13,990 | 12,840 | 1,150 | 8.2 | 14,250 | 13,160 | 1,090 | 7.6 | 14,280 | 13,290 | 1,000 | 7.0 |
| Sevierville | 45,280 | 41,820 | 3,460 | 7.6 | 45,880 | 41,780 | 4,090 | 8.9 | 47,280 | 43,810 | 3,470 | 7.3 |
| Shelbyville | 21,780 | 20,670 | 1,110 | 5.1 | 22,560 | 21,520 | 1,040 | 4.6 | 22,650 | 21,680 | 970 | 4.3 |
| Tullahoma | 48,970 | 46,160 | 2,810 | 5.7 | 49,140 | 46,390 | 2,750 | 5.6 | 49,360 | 46,830 | 2,530 | 5.1 |
| Union City | 18,210 | 17,080 | 1,130 | 6.2 | 18,870 | 17,700 | 1,170 | 6.2 | 19,420 | 18,290 | 1,120 | 5.8 |
| | | | | | | | | | | | | |

(Continued from Page 5) Total nonfarm employment increased by 26,700 jobs from March 2006 to March 2007. During this period, there were increases in construction (up 8,200 jobs); accommodation/food services (up 7,100 jobs), which includes an increase of 6,500 jobs in food services/drinking places; health care/social assistance (up 6,600 jobs), which includes an increase of 3,600 jobs in ambulatory health care services; professional/business services (up 3,300 jobs), which includes an increase of 2,400 jobs in administrative/support/waste management; retail trade (up 2,600 jobs), which includes an

increase of 1,700 jobs in building material/garden equipment/supplies; wholesale trade (up 2,400 jobs), which includes an increase of 1,600 jobs in durable goods merchant wholesalers; arts/ entertainment/recreation (up 1,500 jobs); and information (up 1,400 jobs), which includes an increase of 1,300 jobs in telecommunications. This was partially offset by manufacturing declines of 1,700 jobs in textile mills/ products/apparel; 1,500 jobs in furniture/ related product; 1,400 jobs in motor vehicle parts; and 1,300 jobs in machinery.

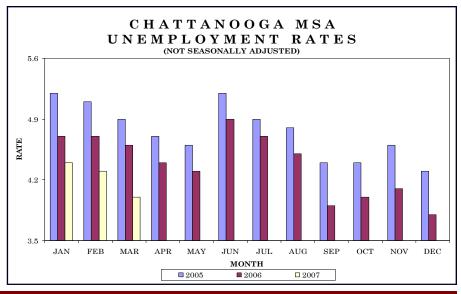
During March, nonfarm employment increased by 30,400 jobs. There were seasonal increases in accommodation/food services (up 6,500 jobs), which includes an increase of 5,200 jobs in food services/drinking places; construction (up 4,600 jobs); retail trade (up 4,300 jobs), which includes an increase of 1,500 in general merchandise stores; administrative/support/ waste management (up 3,400 jobs); health care/social assistance (up 2,100 jobs); arts/entertainment/recreation (up 1,900 jobs); and local government (up 1,700 jobs), which includes an increase of 1,100 jobs in local government educational services.

The data from all the nonfarm employment estimates tables includes all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data is based on the 2005 benchmark.

Chattanooga MSA

Total nonfarm employment increased by 600 jobs from February to March. There were seasonal increases in leisure/hospitality (up 500 jobs), which includes an increase of 400 jobs in accommodation/food services; and professional/business services (up 200 jobs).

During the past 12 months, nonfarm employment increased by 4,400 jobs. During that time, goods-producing jobs increased by 200, and service-providing jobs increased by 4,200.



| HOURS AND EARNINGS OF PRODUCTION WO | ORKERS | CF | GA MSA | | | | |
|-------------------------------------|----------------------|--------------|-------------------------|-------------------------------|--------------|--------------|--------------|
| | Average ekly Earn | | Average Weekly Hours | Average Hourly Earnings | | | |
| Industry | Mar. 2006 | Feb. 2007 | Mar. 2007 | Mar. Feb. Mar. 2006 2007 2007 | Mar. 2006 | Feb. 2007 | Mar. 2007 |
| Manufacturing | \$530.66 | \$532.93 | \$539.38 | 41.2 40.9 41.3 | | \$13.03 | |
| Durable Goods Manufacturing | \$562.88 | \$568.40 | \$576.22 | 40.7 40.6 41.1 | \$13.83 | \$14.00 | \$14.02 |
| Nondurable Goods Manufacturing | \$500.45 | \$494.40 | \$500.08 | 41.6 41.2 41.5 | \$12.03 | \$12.00 | \$12.05 |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

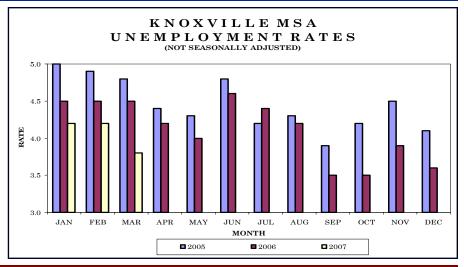
| Industry | March | Revised February | Preliminary March | Net Mar. 2006 | Change Feb. 2007 |
|---|-------|---------------------|----------------------|------------------|---------------------|
| masuy | 2006 | 2007 | 2007 | Mar. 2007 | Mar. 2007 |
| Total Nonfarm | 243.0 | 246.8 | 247.4 | 4.4 | 0.6 |
| Total Private | 208.3 | 211.5 | 212.1 | 3.8 | 0.6 |
| Goods-Producing | 46.5 | 47.0 | 46.7 | 0.2 | -0.3 |
| Natural Resources, Mining, & Construction | 11.3 | 11.5 | 11.4 | 0.1 | -0.1 |
| Manufacturing | 35.2 | 35.5 | 35.3 | 0.1 | -0.2 |
| Durable Goods Manufacturing | 16.4 | 16.6 | 16.5 | 0.1 | -0.1 |
| Nondurable Goods Manufacturing | 18.8 | 18.9 | 18.8 | 0.0 | -0.1 |
| Textile Mills | 4.3 | 4.3 | 4.3 | 0.0 | 0.0 |
| Service-Providing | 196.5 | 199.8 | 200.7 | 4.2 | 0.9 |
| Trade, Transportation, & Utilities | 55.5 | 56.4 | 56.4 | 0.9 | 0.0 |
| Wholesale Trade | 8.8 | 8.8 | 8.8 | 0.0 | 0.0 |
| Retail Trade | 26.3 | 26.9 | 26.9 | 0.6 | 0.0 |
| General Merchandise Stores | 6.5 | 6.8 | 6.8 | 0.3 | 0.0 |
| Transportation, Warehousing, & Utilities | 20.4 | 20.7 | 20.7 | 0.3 | 0.0 |
| Information | 2.9 | 3.7 | 3.7 | 0.8 | 0.0 |
| Financial Activities | 18.9 | 18.8 | 18.9 | 0.0 | 0.1 |
| Professional & Business Services | 26.1 | 27.6 | 27.8 | 1.7 | 0.2 |
| Educational & Health Services | 25.6 | 25.6 | 25.7 | 0.1 | 0.1 |
| Leisure & Hospitality | 22.0 | 21.6 | 22.1 | 0.1 | 0.5 |
| Accommodation & Food Services | 19.8 | 19.7 | 20.1 | 0.3 | 0.4 |
| Other Services | 10.8 | 10.8 | 10.8 | 0.0 | 0.0 |
| Government | 34.7 | 35.3 | 35.3 | 0.6 | 0.0 |
| Federal Government | 6.3 | 6.3 | 6.4 | 0.1 | 0.1 |
| State Government | 6.1 | 6.2 | 6.2 | 0.1 | 0.0 |
| Local Government | 22.3 | 22.8 | 22.7 | 0.4 | -0.1 |



Knoxville MSA -Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment increased by 2,400 jobs from February to March. There were seasonal increases in administrative/support/waste management (up 700 jobs); leisure/hospitality (up 600 jobs), which includes an increase of 400 jobs in accommodation/food services; natural resources/mining/construction (up 500 jobs); retail trade (up 400 jobs), which includes an increase of 200 jobs in general merchandise stores; and education/health services and durable goods manufacturing (both up 200 jobs).

During the past 12 months, nonfarm employment increased by 5,300 jobs. During that time, goods-producing jobs increased by 1,100, while service-providing jobs increased by 4,200.



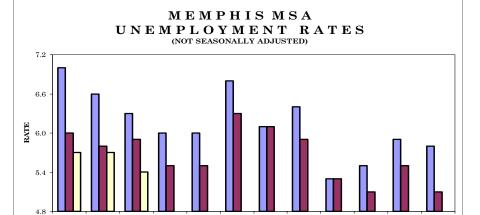
HOURS AND EARNINGS OF PRODUCTION WORKERS KNOXVILLE MSA Average Average Average Weekly Earnings Hourly Earnings Weekly Hours Mar. Mar. Feb. Mar. Feb. Mar. Mar. Ĕеb. Mar. Industry 2006 2007 2007 2006 2007 2007 2006 2007 2007 Manufacturing \$607.22 \$638.39 \$16.04 \$631.47 39.1 39.8 39.1 \$15.53 \$16.15 Durable Goods Manufacturing \$662.02 \$698.09 \$689.72 39.5 39.8 39.1 \$16.76 \$17.54 \$17.64 Nondurable Goods Manufacturing \$479.03 \$504.66 \$504.90 38.2 39.8 39.2\$12.54 \$12.68 \$12.88

| ESTIMATED NONFARM EMPLOYMENT (in thousands) | | | | | | | |
|---|-------|----------|--------------|-----------|-----------|--|--|
| Revised Preliminary N | | | | | | | |
| Industry | March | February | March | Mar. 2006 | Feb. 2007 | | |
| • | 2006 | 2007 | 2007 | Mar. 2007 | Mar. 2007 | | |
| Total Nonfarm | 329.9 | 332.8 | 335.2 | 5.3 | 2.4 | | |
| Total Private | 277.3 | 279.8 | 282.1 | 4.8 | 2.3 | | |
| Goods-Producing | 56.2 | 56.6 | 57.3 | 1.1 | 0.7 | | |
| Natural Resources, Mining, & Construction | 17.5 | 18.3 | 18.8 | 1.3 | 0.5 | | |
| Manufacturing | 38.7 | 38.3 | 38.5 | -0.2 | 0.2 | | |
| Durable Goods Manufacturing | 29.1 | 28.5 | 28.7 | -0.4 | 0.2 | | |
| Fabricated Metal Product Manufacturing | 8.7 | 8.6 | 8.6 | -0.1 | 0.0 | | |
| Transportation Equipment Manufacturing | 9.1 | 8.5 | 8.6 | -0.5 | 0.1 | | |
| Nondurable Goods Manufacturing | 9.6 | 9.8 | 9.8 | 0.2 | 0.0 | | |
| Service-Providing | 273.7 | 276.2 | 277.9 | 4.2 | 1.7 | | |
| Trade, Transportation, & Utilities | 70.2 | 71.6 | 71.9 | 1.7 | 0.3 | | |
| Wholesale Trade | 15.7 | 15.8 | 15.8 | 0.1 | 0.0 | | |
| Retail Trade | 43.4 | 44.4 | 44.8 | 1.4 | 0.4 | | |
| Food & Beverage Stores | 6.1 | 6.5 | 6.5 | 0.4 | 0.0 | | |
| General Merchandise Stores | 8.7 | 8.8 | 9.0 | 0.3 | 0.2 | | |
| Transportation, Warehousing, & Utilities | 11.1 | 11.4 | 11.3 | 0.2 | -0.1 | | |
| Information | 6.1 | 6.0 | 5.9 | -0.2 | -0.1 | | |
| Financial Activities | 17.3 | 17.5 | 17.4 | 0.1 | -0.1 | | |
| Professional & Business Services | 39.3 | 38.9 | 39.5 | 0.2 | 0.6 | | |
| Administrative, Support, & Waste Management | 19.4 | 18.9 | 19.6 | 0.2 | 0.7 | | |
| Educational & Health Services | 40.3 | 40.5 | 40.7 | 0.4 | 0.2 | | |
| Leisure & Hospitality | 34.1 | 34.8 | 35.4 | 1.3 | 0.6 | | |
| Accommodation & Food Services | 31.0 | 31.5 | 31.9 | 0.9 | 0.4 | | |
| Food Services & Drinking Places | 28.3 | 28.8 | 29.1 | 0.8 | 0.3 | | |
| Other Services | 13.8 | 13.9 | 14.0 | 0.2 | 0.1 | | |
| Government | 52.6 | 53.0 | 53.1 | 0.5 | 0.1 | | |
| Federal Government | 5.1 | 5.0 | 5.0 | -0.1 | 0.0 | | |
| State Government | 19.7 | 20.0 | 20.0 | 0.3 | 0.0 | | |
| Local Government | 27.8 | 28.0 | 28.1 | 0.3 | 0.1 | | |

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Total nonfarm employment increased by 2,800 jobs from February to March. There were seasonal increases in leisure/hospitality (up 1,500 jobs), which includes an increase of 1,200 jobs in accommodation/food services; natural resources/mining/construction (up 600 jobs); educational/health services (up 600 jobs), which includes an increase of 500 jobs in health care/social assistance; retail trade (up 500 jobs); and other services (up 200 jobs).

This was partially offset by decreases in local government (down 300 jobs) and professional/business services (down 200 jobs).



JUN

JUL

MONTH

■ 2006

AUG

□ 2007

SEP

| HOURS AND EARNINGS OF PRODUCTION W | ORKERS | | MEMPHIS | MSA | | | |
|------------------------------------|-----------------|----------|----------|------------------|-----------------|---------|---------|
| | Average | | | Average | Average | | |
| | Weekly Earnings | | | Weekly Hours | Hourly Earnings | | ings |
| Industry | Mar. | Feb. | Mar. | Mar. Feb. Mar. | Mar. | Feb. | Mar. |
| 111400001 | 2006 | 2007 | 2007 | 2006 2007 2007 | 2006 | 2007 | 2007 |
| Manufacturing | \$590.56 | \$651.20 | \$657.04 | 40.7 43.5 43.0 | \$14.51 | \$14.97 | \$15.28 |
| Durable Goods Manufacturing | \$508.28 | \$512.44 | \$547.03 | 38.8 38.5 39.9 | \$13.10 | \$13.31 | \$13.71 |
| Nondurable Goods Manufacturing | \$673.51 | \$785.36 | \$761.76 | 42.6 48.3 46.0 | \$15.81 | \$16.26 | \$16.56 |

FEB

MAR

APR

MAY

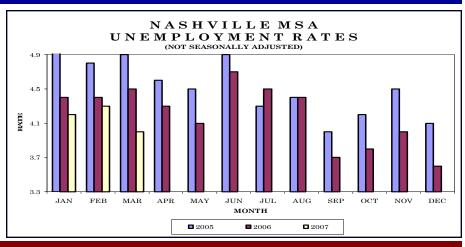
2005

JAN

| ESTIMATED NONFARM EMPLOYMENT (in thousands) | | | | | | | | |
|--|-------|----------|-------------|----------------|-----------|--|--|--|
| | | Revised | Preliminary | ary Net Change | | | | |
| Industry | March | February | March | Mar. 2006 | Feb. 2007 | | | |
| | 2006 | 2007 | 2007 | Mar. 2007 | Mar. 2007 | | | |
| Total Nonfarm | 632.3 | 638.0 | 640.8 | 8.5 | 2.8 | | | |
| Total Private | 542.9 | 548.5 | 551.6 | 8.7 | 3.1 | | | |
| Goods-Producing | 81.3 | 80.9 | 81.5 | 0.2 | 0.6 | | | |
| Natural Resources, Mining, & Construction | 26.7 | 26.8 | 27.4 | 0.7 | 0.6 | | | |
| Manufacturing | 54.6 | 54.1 | 54.1 | -0.5 | 0.0 | | | |
| Durable Goods Manufacturing | 27.0 | 26.9 | 27.0 | 0.0 | 0.1 | | | |
| Nondurable Goods Manufacturing | 27.6 | 27.2 | 27.1 | -0.5 | -0.1 | | | |
| Service-Providing | 551.0 | 557.1 | 559.3 | 8.3 | 2.2 | | | |
| Trade, Transportation, & Utilities | 173.0 | 174.5 | 174.9 | 1.9 | 0.4 | | | |
| Wholesale Trade | 37.5 | 37.8 | 37.7 | 0.2 | -0.1 | | | |
| Retail Trade | 71.8 | 72.6 | 73.1 | 1.3 | 0.5 | | | |
| Food & Beverage Stores | 9.7 | 9.5 | 9.5 | -0.2 | 0.0 | | | |
| General Merchandise Stores | 14.2 | 13.9 | 13.9 | -0.3 | 0.0 | | | |
| Transportation, Warehousing, & Utilities | 63.7 | 64.1 | 64.1 | 0.4 | 0.0 | | | |
| Truck Transportation | 15.4 | 15.7 | 15.8 | 0.4 | 0.1 | | | |
| Warehousing & Storage | 8.1 | 8.1 | 8.0 | -0.1 | -0.1 | | | |
| Information | 7.3 | 7.4 | 7.4 | 0.1 | 0.0 | | | |
| Financial Activities | 32.9 | 32.8 | 32.8 | -0.1 | 0.0 | | | |
| Professional & Business Services | 79.3 | 81.1 | 80.9 | 1.6 | -0.2 | | | |
| Professional, Scientific, & Technical Services | 20.1 | 20.0 | 19.9 | -0.2 | -0.1 | | | |
| Management of Companies & Enterprises | 4.9 | 4.7 | 4.7 | -0.2 | 0.0 | | | |
| Administrative, Support, & Waste Management | 54.3 | 56.4 | 56.3 | 2.0 | -0.1 | | | |
| Educational & Health Services | 75.4 | 77.0 | 77.6 | 2.2 | 0.6 | | | |
| Health Care & Social Assistance | 65.0 | 65.8 | 66.3 | 1.3 | 0.5 | | | |
| Hospitals | 24.9 | 24.8 | 24.9 | 0.0 | 0.1 | | | |
| Leisure & Hospitality | 69.3 | 70.3 | 71.8 | 2.5 | 1.5 | | | |
| Accommodation & Food Services | 62.2 | 63.3 | 64.5 | 2.3 | 1.2 | | | |
| Food Services & Drinking Places | 43.6 | 44.4 | 45.3 | 1.7 | 0.9 | | | |
| Other Services | 24.4 | 24.5 | 24.7 | 0.3 | 0.2 | | | |
| Government | 89.4 | 89.5 | 89.2 | -0.2 | -0.3 | | | |
| Federal Government | 14.6 | 14.6 | 14.6 | 0.0 | 0.0 | | | |
| State Government | 16.2 | 16.5 | 16.5 | 0.3 | 0.0 | | | |
| Local Government | 58.6 | 58.4 | 58.1 | -0.5 | -0.3 | | | |



Total nonfarm employment increased by 7,000 jobs from February to March. There were seasonal increases in leisure/hospitality (up 2,000 jobs), which includes an increase of 1,600 jobs in accommodation/food services; retail trade (up 1,000 jobs), which includes an increase of 200 jobs in general merchandise stores; professional/business services (up 900 jobs), which includes an increase of 600 jobs in administrative/support/waste management and 300 jobs in professional/scientific/technical services; educational/health services (up 700 jobs), which includes 500 jobs in health care/social assistance; natural resources/mining/construction and other services (both up 700 jobs); transportation/ warehousing/utilities (up 500 jobs); and financial activities and local government (both up 300 jobs).



| HOURS AND EARNINGS OF PRODUCTION W | ORKERS | | NASHVILL | LE MSA | | | |
|------------------------------------|-----------------|-------------------------|----------|------------------|-----------------|---------|---------|
| | Average | | | Average | Average | | |
| | Weekly Earnings | | | Weekly Hours | Hourly Earnings | | nings |
| Industry | Mar. | ${\operatorname{Feb}}.$ | Mar. | Mar. Feb. Mar. | Mar. | Feb. | Mar. |
| | 2006 | 2007 | 2007 | 2006 2007 2007 | 2006 | 2007 | 2007 |
| Manufacturing | \$576.82 | \$591.60 | \$591.19 | 39.4 40.0 40.8 | \$14.64 | \$14.79 | \$14.49 |
| Durable Goods Manufacturing | \$608.19 | \$608.72 | \$614.25 | 40.6 40.5 41.9 | \$14.98 | \$15.03 | \$14.66 |
| Nondurable Goods Manufacturing | \$512.08 | \$556.66 | \$546.06 | 37.0 38.9 38.7 | \$13.84 | \$14.31 | \$14.11 |

| ESTIMATED NONFARM EMPLOYMENT (in thousands) | | | | | | | | |
|--|-------|----------|-------|-----------|-----------|--|--|--|
| Revised Preliminary Net | | | | | | | | |
| Industry | March | February | March | Mar. 2006 | Feb. 2007 | | | |
| , and the second | 2006 | 2007 | 2007 | Mar. 2007 | Mar. 2007 | | | |
| Total Nonfarm | 746.9 | 750.5 | 757.5 | 10.6 | 7.0 | | | |
| Total Private | 646.7 | 649.0 | 655.7 | 9.0 | 6.7 | | | |
| Goods-Producing | 122.4 | 123.1 | 123.6 | 1.2 | 0.5 | | | |
| Natural Resources, Mining, & Construction | 38.3 | 40.0 | 40.7 | 2.4 | 0.7 | | | |
| Manufacturing | 84.1 | 83.1 | 82.9 | -1.2 | -0.2 | | | |
| Durable Goods Manufacturing | 57.6 | 57.1 | 56.9 | -0.7 | -0.2 | | | |
| Computer & Electronic Product Manufacturing | 4.4 | 4.2 | 4.3 | -0.1 | 0.1 | | | |
| Electrical Equipment & Appliance Manufacturing | 7.4 | 7.6 | 7.6 | 0.2 | 0.0 | | | |
| Transportation Equipment Manufacturing | 19.8 | 19.3 | 19.4 | -0.4 | 0.1 | | | |
| Nondurable Goods Manufacturing | 26.5 | 26.0 | 26.0 | -0.5 | 0.0 | | | |
| Service-Providing | 624.5 | 627.4 | 633.9 | 9.4 | 6.5 | | | |
| Trade, Transportation, & Utilities | 152.9 | 153.3 | 154.8 | 1.9 | 1.5 | | | |
| Wholesale Trade | 36.5 | 37.1 | 37.1 | 0.6 | 0.0 | | | |
| Retail Trade | 85.3 | 85.0 | 86.0 | 0.7 | 1.0 | | | |
| Food & Beverage Stores | 11.6 | 12.2 | 12.3 | 0.7 | 0.1 | | | |
| General Merchandise Stores | 17.5 | 17.5 | 17.7 | 0.2 | 0.2 | | | |
| Transportation, Warehousing, & Utilities | 31.1 | 31.2 | 31.7 | 0.6 | 0.5 | | | |
| Information | 19.7 | 19.8 | 19.9 | 0.2 | 0.1 | | | |
| Financial Activities | 45.5 | 45.5 | 45.8 | 0.3 | 0.3 | | | |
| Finance & Insurance | 34.7 | 34.8 | 35.0 | 0.3 | 0.2 | | | |
| Real Estate, Rental, & Leasing | 10.8 | 10.7 | 10.8 | 0.0 | 0.1 | | | |
| Professional & Business Services | 96.3 | 97.0 | 97.9 | 1.6 | 0.9 | | | |
| Professional, Scientific, & Technical Services | 36.3 | 37.7 | 38.0 | 1.7 | 0.3 | | | |
| Management of Companies & Enterprises | 7.3 | 7.5 | 7.5 | 0.2 | 0.0 | | | |
| Administrative, Support, & Waste Management | 52.7 | 51.8 | 52.4 | -0.3 | 0.6 | | | |
| Educational & Health Services | 103.5 | 104.8 | 105.5 | 2.0 | 0.7 | | | |
| Educational Services | 22.6 | 23.0 | 23.2 | 0.6 | 0.2 | | | |
| Health Care & Social Assistance | 80.9 | 81.8 | 82.3 | 1.4 | 0.5 | | | |
| Hospitals | 27.5 | 27.6 | 27.7 | 0.2 | 0.1 | | | |
| Leisure & Hospitality | 75.8 | 74.7 | 76.7 | 0.9 | 2.0 | | | |
| Arts, Entertainment, & Recreation | 9.2 | 9.0 | 9.4 | 0.2 | 0.4 | | | |
| Accommodation & Food Services | 66.6 | 65.7 | 67.3 | 0.7 | 1.6 | | | |
| Accommodation | 12.1 | 12.0 | 12.3 | 0.2 | 0.3 | | | |
| Food Services & Drinking Places | 54.5 | 53.7 | 55.0 | 0.5 | 1.3 | | | |
| Other Services | 30.6 | 30.8 | 31.5 | 0.9 | 0.7 | | | |
| Government | 100.2 | 101.5 | 101.8 | 1.6 | 0.3 | | | |
| Federal Government | 11.4 | 11.6 | 11.6 | 0.2 | 0.0 | | | |
| State Government | 29.8 | 30.6 | 30.6 | 0.8 | 0.0 | | | |
| Local Government | 59.0 | 59.3 | 59.6 | 0.6 | 0.3 | | | |

Nonfarm Employment (Smaller MSAs)

| | Clarksville, T | N-KY MSA | Cleveland | , TN MSA | Jackson, TN MSA | | |
|--------------------------------------|----------------------|------------|------------------------------|------------|--------------------|------------|--|
| | February 2007 | March 2007 | February 2007 | March 2007 | February 2007 | March 2007 | |
| | Revised | Prelim. | Revised | Prelim. | Revised | Prelim. | |
| Total Nonfarm | 84,000 | 84,800 | 42,200 | 42,600 | 62,100 | 62,500 | |
| Total Private | 65,900 | 66,500 | 36,900 | 37,200 | 50,100 | 50,500 | |
| Goods-Producing | 17,200 | 17,100 | 11,300 | 11,300 | 14,400 | 14,300 | |
| Service-Providing | 66,800 | 67,700 | 30,900 | 31,300 | 47,700 | 48,200 | |
| Private Service-Providing | 48,700 | 49,400 | 25,600 | 25,900 | 35,700 | 36,200 | |
| Natural Resources/Construction | 3,000 | 3,100 | 1,800 | 1,800 | 3,500 | 3,500 | |
| Manufacturing | 14,200 | 14,000 | 9,500 | 9,500 | 10,900 | 10,800 | |
| Durable Goods | 9,300 | 9,200 | 5,200 | 5,200 | 7,100 | 7,100 | |
| Nondurable Goods | 4,900 | 4,800 | 4,300 | 4,300 | 3,800 | 3,700 | |
| Trade/Transportation/Utilities | 16,000 | 16,300 | 7,600 | 7,700 | 12,900 | 13,000 | |
| Wholesale Trade | 1,900 | 1,900 | 1,800 | 1,800 | 2,800 | 2,900 | |
| Retail Trade | 11,400 | 11,700 | 4,600 | 4,700 | 7,600 | 7,600 | |
| General Merchandise Stores | 3,500 | 3,600 | NA | NA | NA | NA | |
| Transportation/Warehousing/Utilities | 2,700 | 2,700 | 1,200 | 1,200 | 2,500 | 2,500 | |
| Information | 1,200 | 1,300 | 300 | 300 | 700 | 700 | |
| Financial Activities | 2,700 | 2,700 | 1,700 | 1,700 | 1,800 | 1,900 | |
| Professional/Business Services | 8,100 | 8,200 | 4,000 | 4,100 | 4,600 | 4,700 | |
| Educational/Health Services | 9,400 | 9,400 | 5,700 | 5,700 | 8,300 | 8,400 | |
| Leisure/Hospitality | 8,300 | 8,500 | 3,800 | 3,900 | 5,200 | 5,300 | |
| Other Services | 3,000 | 3,000 | 2,500 | 2,500 | 2,200 | 2,200 | |
| Government | 18,100 | 18,300 | 5,300 | 5,400 | 12,000 | 12,000 | |
| Federal Government | 5,400 | 5,500 | 300 | 300 | 500 | 500 | |
| State Government | 3,400 | 3,500 | 600 | 700 | 1,900 | 1,900 | |
| Local Government | 9,300 | 9,300 | 4,400 | 4,400 | 9,600 | 9,600 | |
| | Johnson City, TN MSA | | Kingsport/Bristol, TN-VA MSA | | Morristown, TN MSA | | |

| | Johnson Cit | y, TN MSA | Kingsport/Bristo | l, TN-VA MSA | Morristown, TN MSA | |
|--------------------------------------|---------------|------------|------------------|--------------|--------------------|------------|
| | February 2007 | March 2007 | February 2007 | March 2007 | February 2007 | March 2007 |
| | Revised | Prelim. | Revised | Prelim. | Revised | Prelim. |
| Total Nonfarm | 81,000 | 81,400 | 121,900 | 123,400 | 51,500 | 51,800 |
| Total Private | 64,300 | 64,700 | 105,600 | 107,000 | 44,400 | 44,800 |
| Goods-Producing | 13,900 | 13,800 | 32,600 | 32,800 | 17,600 | 17,600 |
| Service-Providing | 67,100 | 67,600 | 89,300 | 90,600 | 33,900 | 34,200 |
| Private Service-Providing | 50,400 | 50,900 | 73,000 | 74,200 | 26,800 | 27,200 |
| Natural Resources/Construction | 3,300 | 3,500 | 7,800 | 8,000 | 2,100 | 2,100 |
| Manufacturing | 10,600 | 10,300 | 24,800 | 24,800 | 15,500 | 15,500 |
| Durable Goods | NA | NA | 11,600 | 11,600 | 10,300 | 10,300 |
| Nondurable Goods | NA | NA | 13,200 | 13,200 | NA | NA |
| Trade/Transportation/Utilities | 13,900 | 14,000 | 24,900 | 25,200 | 10,300 | 10,400 |
| Wholesale Trade | 3,000 | 3,000 | 5,400 | 5,400 | 2,100 | 2,100 |
| Retail Trade | 9,600 | 9,700 | 14,900 | 15,200 | 5,400 | 5,500 |
| General Merchandise Stores | NA | NA | NA | NA | NA | NA |
| Transportation/Warehousing/Utilities | 1,300 | 1,300 | 4,600 | 4,600 | 2,800 | 2,800 |
| Information | 2,300 | 2,300 | 2,500 | 2,500 | 700 | 700 |
| Financial Activities | 4,900 | 4,900 | 4,200 | 4,200 | 2,000 | 2,000 |
| Professional/Business Services | 7,400 | 7,400 | 8,500 | 8,700 | 3,600 | 3,600 |
| Educational/Health Services | 11,300 | 11,500 | 16,800 | 17,000 | 5,300 | 5,400 |
| Leisure/Hospitality | 8,000 | 8,200 | 11,800 | 12,300 | 3,200 | 3,400 |
| Other Services | 2,600 | 2,600 | 4,300 | 4,300 | 1,700 | 1,700 |
| Government | 16,700 | 16,700 | 16,300 | 16,400 | 7,100 | 7,000 |
| Federal Government | 2,300 | 2,300 | 1,200 | 1,200 | 300 | 400 |
| State Government | 6,400 | 6,400 | 2,300 | 2,300 | 1,500 | 1,300 |
| Local Government | 8,000 | 8,000 | 12,800 | 12,900 | 5,300 | 5,300 |

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. Cleveland MSA is Bradley & Polk counties. Jackson MSA is Chester & Madison counties. Johnson City MSA is Carter, Unicoi, & Washington counties. Kingsport-Bristol MSA is Hawkins County, Scott County, VA, Washington County, VA, & Bristol City, VA. Morristown MSA is Grainger, Hamblen, & Jefferson counties.

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U.S. Consumer Price Index March 2007

| | | Percent | Change |
|---|-------|---------|---------|
| Group | Index | Yearly | Monthly |
| U.S. City Average | | | |
| All Items (1982-84=100) / All Urban Consumers | 205.4 | 2.8 | 0.9 |
| All Items (1982-84=100) / Wage Earners & Clerical Workers | 200.6 | 2.7 | 1.0 |
| South | | | |
| All Items (1982-84=100) / All Urban Consumers | 197.9 | 2.6 | 1.0 |
| All Items (1982-84=100) / Wage Earners & Clerical Workers | 194.7 | 2.5 | 1.1 |

